

## Capital Raising Private Placement to Sophisticated Investors

The Company is pleased to announce it has received additional subscriptions from sophisticated investors for its recent Private Placement (as announced on 21 July 2022).

The Directors have resolved to accept these subscriptions and will therefore issue a further 1,176,884 newly issued shares (**Placement Shares**) at an offer price of A\$0.38 per share to raise approximately A\$447,000.

The additional funds raised will be applied to general working capital.

The Company will proceed to issue the additional shares without delay.

**FOR FURTHER INFORMATION CONTACT:**

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**About The Quantum Sunlands Partnership**

QSP is a joint venture between the Company and The Sunlands Co. Ltd for the manufacture of coarse natural flake based thermal storage media. The coarse flake will be exclusively sourced from the Company's Uley mine. The finished media will be fitted within Sunlands Co.'s long duration energy storage cells.

**ABOUT QUANTUM GRAPHITE LIMITED**

QGL is the owner of the Uley flake graphite mineral deposits located south-west of Port Lincoln, South Australia. The company's Uley 2 project represents the next stage of development of the century old Uley mine, one of the largest high-grade natural flake deposits in the world. For further information, [qgraphite.com](http://qgraphite.com).

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